**INTEREST RATES MARKET NOTICE**

**Date: 01 December 2021**

**Subject:** New Financial Instrument Listing

**(IVUZI INVESTMENTS (RF) LIMITED – “IVZ078”)**

====================================================

The JSE Limited has granted a listing to **IVUZI INVESTMENTS (RF) LIMITED** on Interest Rate Market with effect from 2 December 2021**.**

**INSTRUMENT TYPE: ZERO COUPON NOTE**

**Bond Code** IVZ078

**Nominal Issued** R350,000,000

**Issue Price** 98.94249%

**Coupon** ZERO

**Trade Type** Price

**Final Maturity Date** 3 March 2022

**Books Close Date** 26 February 2022

**Interest Payment Date(s)** 3 March 2022

**Last Day to Register** By 17:00 on25 February 2022

**Issue Date** 2 December 2021

**Date Convention** Modified Following

**Interest Commencement Date** 2 December 2021

**First Interest Payment Date** 3 March 2022

**ISIN No.** ZAG000182163

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IVZ078%20PricingSupplement0212.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IVZ078%20PricingSupplement0212.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Prelini Moonsamy RMB

Courtney Galloway RMB

Corporate Actions JSE +27 11 5207000